WORKING CAPITAL

DIP Financing (Debtor in Possession)

A Path to Recovery and Growth



Debtor in Possession (DIP) financing is designed for businesses in financial distress that plan to file for Chapter 11 bankruptcy or have already filed for it. One of the unique aspects of DIP financing is that it usually takes priority over existing debts, equity, and claims, giving lenders the confidence to provide much needed funding.

DIP financing offers a solution for distressed companies looking to restructure and regain stability. It is not intended for companies looking to liquidate.

Filing for Chapter 11 bankruptcy does not mean the end of your business. It could be the opportunity to access new funding and put your company back on track.

Why Use DIP Financing?

- Keep operations up and running
- Time to resolve issues
- Support positive cash flow during restructuring

DIP Financing Solutions

FINANCING SOLUTIONS **from $250,000 to $50,000,000**	POSITION **Secured in senior position subject to bankruptcy court approval**	COLLATERAL **Real Estate, Accounts Receivable, Inventory, Equipment, Intellectual Property, and more**
STRUCTURE **Short term DIP facility with terms from 6 to 36 months**	NON RECOURSE **Depending on the strength of the collateral, a personal guarantee may be required**	

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Why DIP Financing?

- Provides working capital during Chapter 11 restructuring
- Helps businesses maintain operations during financial distress
- Can improve stability and cash flow during recovery
- Structured to support companies pursuing reorganization instead of liquidation
- Flexible collateral options available

Why Work with Eagle Bend Capital Financing?

Eagle Bend Capital Financing offers the financing you need, when conventional lending sources cannot. We work with trusted lending partners experienced in complex and distressed financing situations to help businesses access capital during restructuring.

Get Started

If you would like to learn more about our DIP Financing solutions, or any of our other product solutions, contact us today.

QUESTIONS? GIVE US A CALL

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