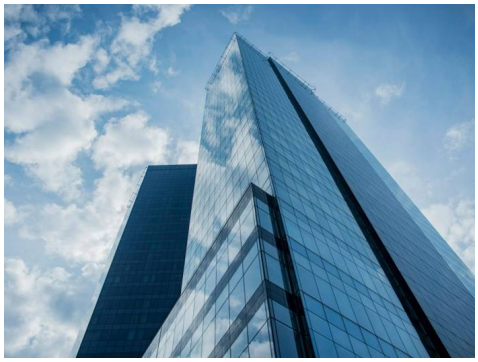
COMMERCIAL REAL ESTATE

Mezzanine Debt and Equity Financing

Non Control Mezzanine Debt and Equity for Sponsored and Non Sponsored Companies



Mezzanine debt and equity financing is a hybrid form of subordinated capital that combines features of debt and equity. Designed to complement senior debt and enhance flexibility within your capital structure on commercial real estate projects.

This type of flexible, non dilutive capital is often used by companies that have maximized their capacity for senior debt but still want to pursue growth opportunities, close acquisitions, or strengthen the balance sheet without disrupting senior debt.

Preferred equity allows real estate investors and developers an opportunity to maximize their investment opportunity by injecting smaller portions of their own equity on hand while preserving primary ownership interest and control in the property.

- ✓ Flexible, non dilutive capital
- ✓ Recapitalizations, acquisitions, buyouts, or growth financing

Basic Parameters

TERM LENGTH **3 to 10 years**	AMORTIZATION **25 to 30 years with interest only options**	LOAN AMOUNT **From $1,000,000 to $25,000,000**
SUBORDINATE MEZZ DEBT LTV **up to 85% loan to value**	PREFERRED EQUITY LTV **up to 90%**	JV EQUITY LTV **up to 98%**
LIEN TYPE **Pledge of equity interest**	RECOURSE **Non recourse**	

Why Mezzanine and Equity Financing?

- ✓ Unlock additional capital beyond senior debt limits
- ✓ Support acquisitions, recapitalizations, and expansion strategies
- ✓ Preserve ownership and control while raising capital
- ✓ Flexible structure tailored to complex capital stacks
- ✓ Designed for both sponsored and non sponsored transactions

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Senior Debt Solutions

We also have lending partners who provide senior debt financing solutions.

Why Work with Eagle Bend Capital Financing?

Eagle Bend Capital Financing offers the financing you need, when conventional lending sources cannot. We work with trusted lending partners to help clients structure flexible mezzanine debt and equity solutions tailored to complex capital needs.

Get Started

If you would like to learn more about our Mezzanine Debt and Equity Financing solutions, or any of our other product solutions, contact us today.

QUESTIONS? GIVE US A CALL

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